

No.

July 26, 1983

526 Mission Street

San Francisco, CA 94105 Telephone 415 982-2100

File: 6116-47

JUL 28 1983 -!! 50 AM

INTERSTATE COMMERCE COMMISSION

ICC Washington, D. C.

Honorable A. L. Mergenovich Secretary Interstate Commerce Commission Washington, DC 20423

Dear Secretary Mergenovich:

I have enclosed duplicate originals and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The document is a statement of new numbers and reporting marks, a secondary document dated July 15, 1983. The primary document to which this is connected is recorded under Recordation No. 5806.

The names and addresses of the parties to the documents are as follows:

The Western Pacific Railroad Company, 526 Mission Street, San Francisco, CA 94105, Lessee.

Indianapolis Morris Plan, 110 East Washington Street, Indianapolis, Indiana 46104, Lessor, successor to Allis-Chalmers Leasing Corporation.

A description of the equipment covered by the document follows:

10 GP 40 diesel locomotives; AAR mechanical designation BB; Old Road Numbers - WP 666-675; New Road Numbers - UP 666-675.

Identifying Marks: The words, "Indianapolis Morris Plan Corporation, Owner and Lessor and Ownership Subject to a Security Agreement filed with the Interstate Commerce Act, Section 20c" printed on each side of each unit.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to Katherine M. Griffin, Law Department, The Western Pacific Railroad Company, 526 Mission Street, San Francisco, CA 94105. We are enclosing a self-addressed stamped envelope.

A short summary of the document to appear in the index follows:

The document is a statement of new numbers and reporting marks for the locomotives subject to the lease recorded under recordation no. 5806. All WP road numbers have been changed to UP road numbers as follows:

Old Road Numbers

New Road Numbers

WP 666-675

UP 666-675

Very truly yours,

Katherine M. Griffin

KMG:mqv

Enclosure

JUL 28 1983 -!! 20 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

AND REPORTING MARKS ON EQUIPMENT SUBJECT TO LEASE OF RAILROAD EQUIPMENT DATED AS OF AUGUST 1, 1970 BETWEEN THE WESTERN PACIFIC RAILROAD COMPANY AS LESSEE AND INDIANAPOLIS MORRIS PLAN, LESSOR AS SUCCESSOR IN INTEREST TO ALLIS-CHALMERS LEASING CORPORATION RECORDED WITH THE INTERSTATE COMMERCE COMMISSION AUGUST 20, 1970 AND ASSIGNED RECORDATION NUMBER 5806

The units of equipment subject to the above-mentioned Lease are renumbered as follows:

		Old Road Numbers		New Road Numbers	
No. of Units	Description	(both	inclusive)	(both i	nclusive)
10	GP 40 diesel locomotives	WP	666-675	UP	666-675
Dated:	15,1983				

THE WESTERN PACIFIC RAILROAD COMPANY

General Manager

STATE OF CALIFORNIA) , ss. COUNTY OF SAN FRANCISCO)

On this James day of Land 1963, before me, personally appeared C. YUND , to me personally known, who, being by me duly sworn, says that he is the General Manager of THE WESTERN PACIFIC RAILROAD COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation,

Notary Public in and for the City and County of

in and for the City and County of San Francisco, State of California

OFFICIAL SEAL

DIANE LORETTE FAFOUTIS

NOTARY PUBLIC — CALIFORNIA

Son Fruncisco County

My Commission Expireti Dec. 14, 1983